Strengthening Print in the Digital Era

Fairfax Media Production Strategy







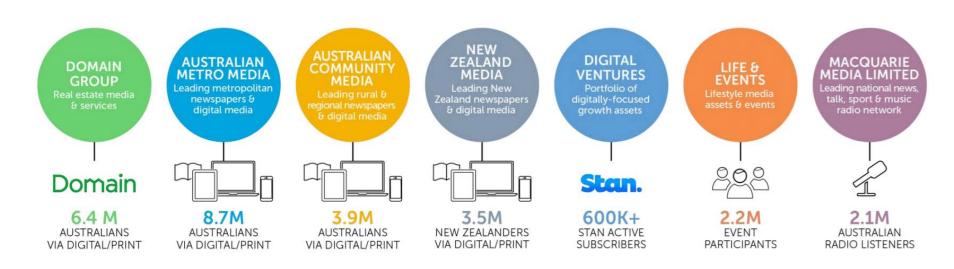






STRONG DIVERSIFIED PORTFOLIO OF SEVEN DIFFERENT BUSINESS GROUPS

CONNECTING WITH 70% OF AUSTRALIANS AND 90% OF NEW ZEALANDERS





Once Upon a time





We printed every single day ...







The End

Or was it . . .



adving faster than you

think

Print ne The Year The Newspaper Died

The Incredible Shrinking Newspaper

Newspapers are dying, but the news is

The Newspaper Industry: What's Really

THE DEATH OF FAIRFAX AND THE END OF NEWSPAPERS

The Future of Print: Newspapers Struct Survive in the Age of Technology

The death of newspapers – have we reach spapers tipping point?

UK newspaper circulati me future of newspapers who killed to manage the publishers who killed to manage the publishers who have the set useful bit.



- reach spapers the newspaper?

In newspaper circulation for the future of newspapers the newspaper. A cause for the newspaper circulation with the newspapers of newspapers the newspaper. A cause for the newspaper circulation with the newspapers of newspapers the newspaper. A cause for the newspaper circulation with the newspapers of newspapers the newspapers. A cause for the newspapers the newspapers of newspapers the newspapers of newspapers. A cause for the newspapers of newspapers the newspapers of newspapers the newspapers. A cause for the newspapers of newspapers the newspapers of newspapers the newspapers. A cause for the newspapers of newspapers the newspapers of newspapers the newspapers. A cause for the newspapers of newspapers the newspapers of newspapers the newspapers of newspapers. A cause for the newspapers of newspapers of newspapers of newspapers of newspapers of newspapers. A cause for the newspapers of newsp The most useful bit of the media is disappearing. A cause for cc

UN predicts demise

THE United Nations has joined the game of predicting the death of newspapers.

Mark the year 2017 in your diaries for the last American newspaper.

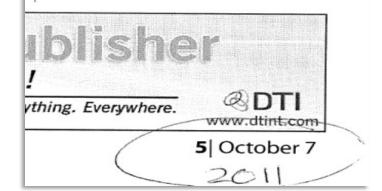
And the very last front page in the world will roll off the presses by 2040 – location unknown.

That's the view of UN intellectual property agency's chief Francis Gurry, who heads the World Intellectual Property Organisation.

"It's an evolution. There's no good or bad about it," he told *La Tribune de Geneve*.

"In a few years, there will no longer be printed newspapers as we know it today."

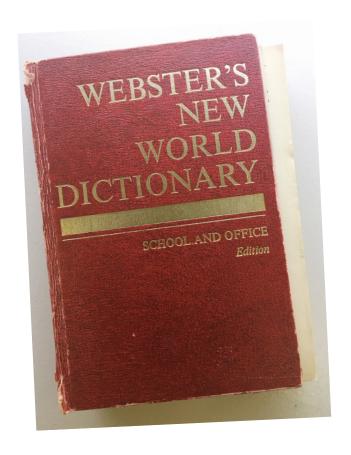
In the United States, digital editions rather than paper copies will be sold, he claimed.



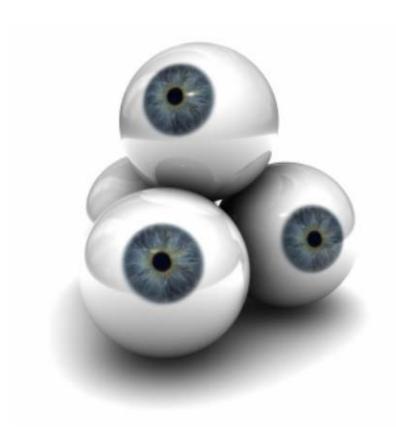


Evolution *n*.

Evolution pertains to the sequence of events depicting the progression of changes. In order for evolution to occur, there must be variation.











FAIRFAX CHULLORA, NSW

- Opened in 1995
- 50,000 square metre facility



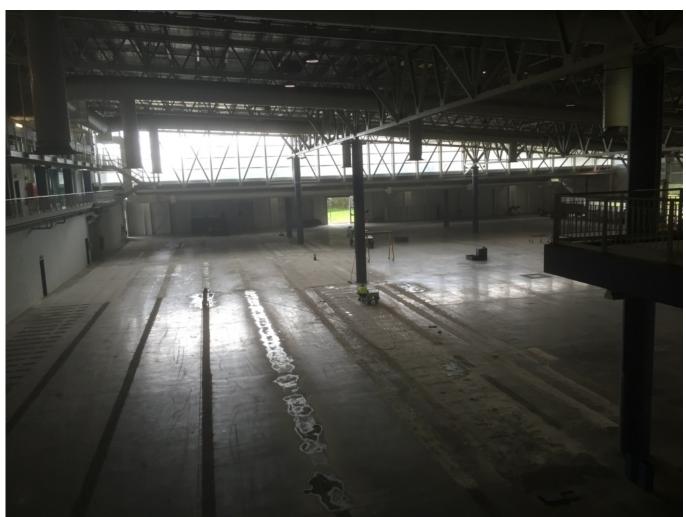


Chullora Publishing Room





Chullora Publishing Room





Press Hall without a Press



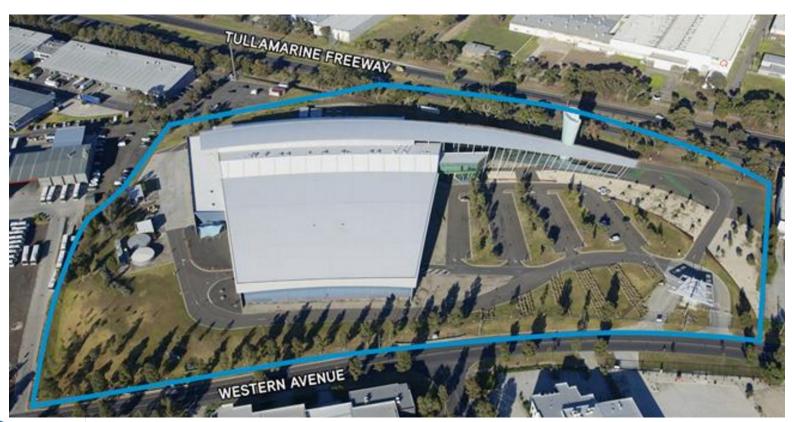






FAIRFAX MELBOURNE, VIC

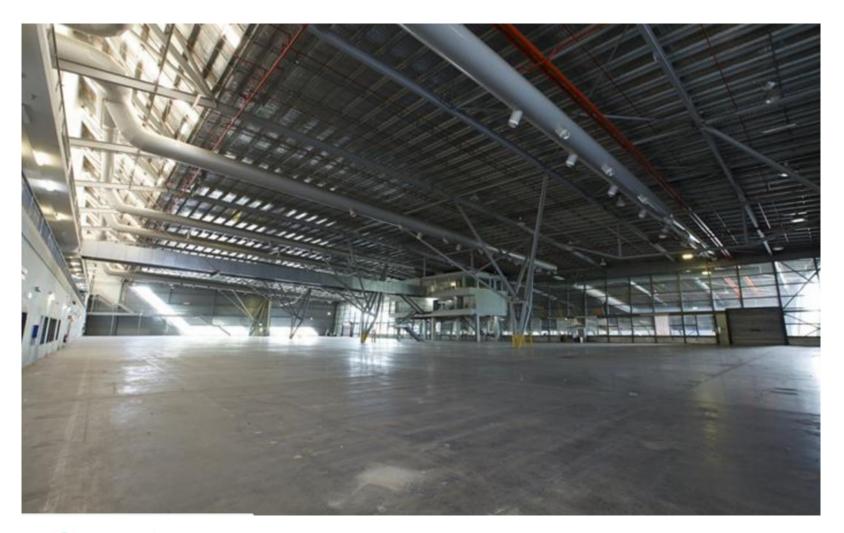
- Opened in 2003
- 24,000 square metre building



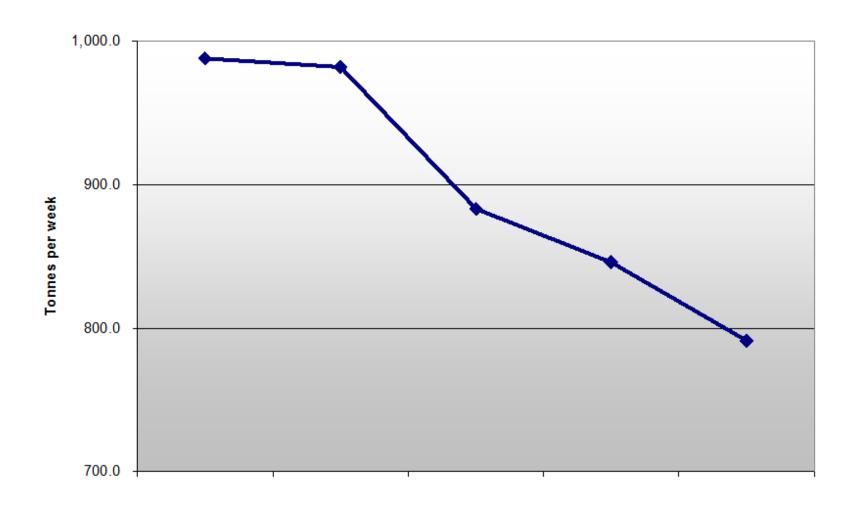










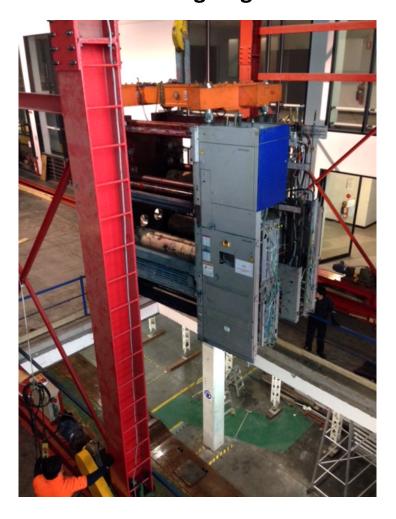




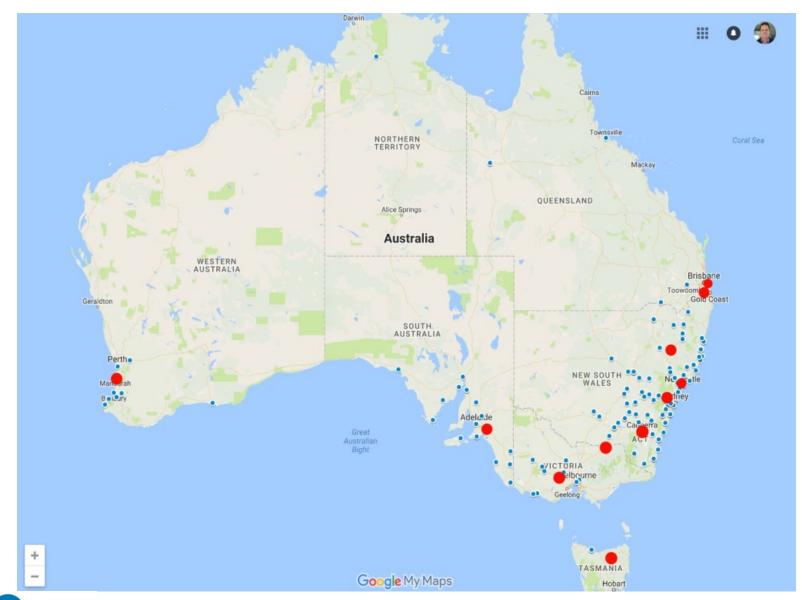
First Unit install September 2001



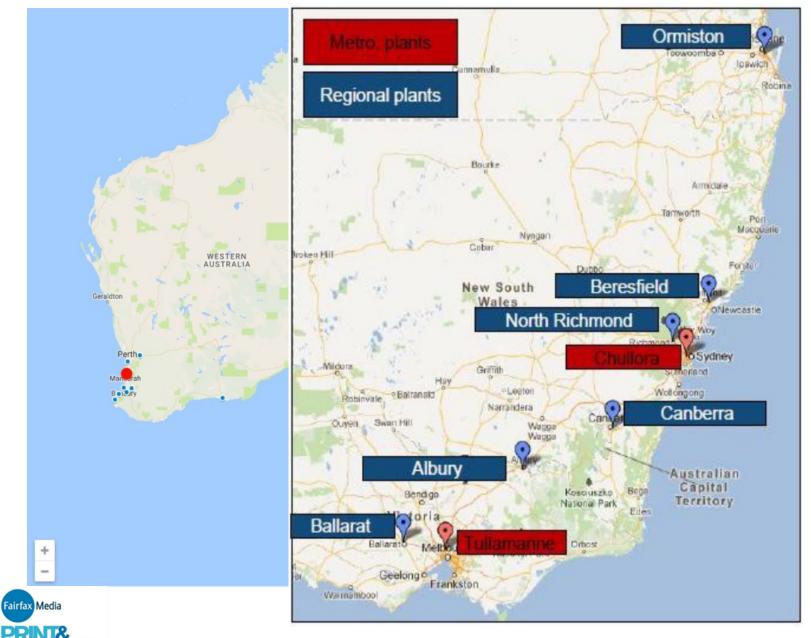
Last unit leaving August 2014



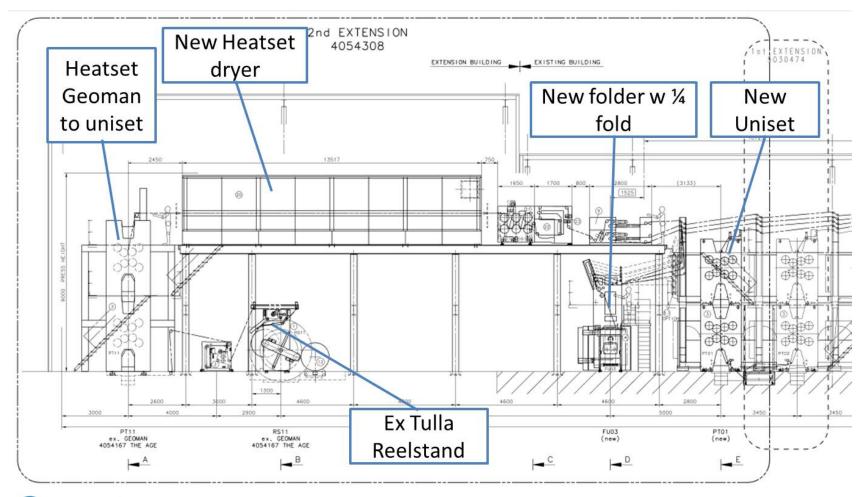






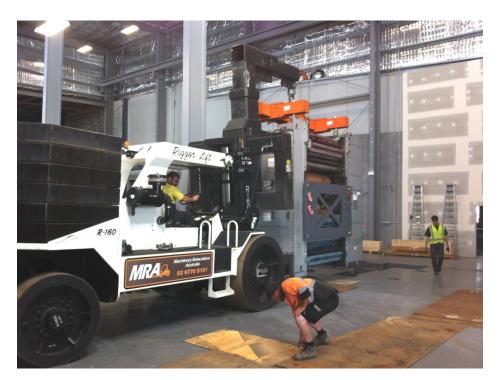


Ballarat – Press layout (Gives 2 x 96 page press)





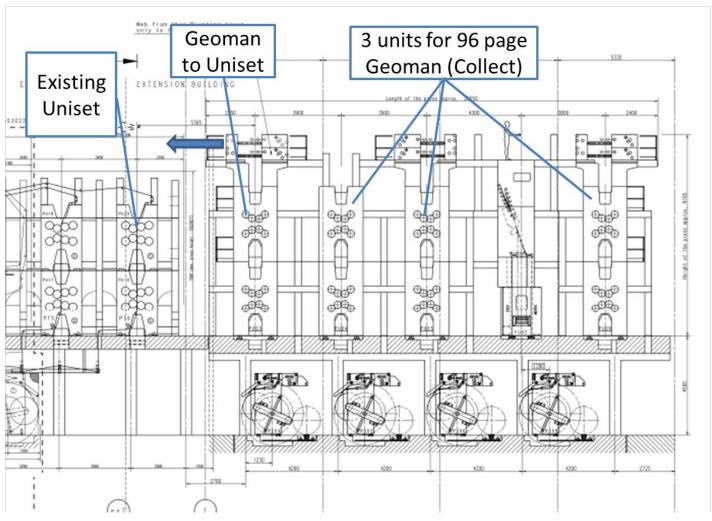
Ballarat – Converted Heatset Unit installation







North Richmond – Press layout (Gives 2 x 96 page press)





North Richmond – Extended press hall, publishing, dock and reel store







North Richmond – Geoman Units going in







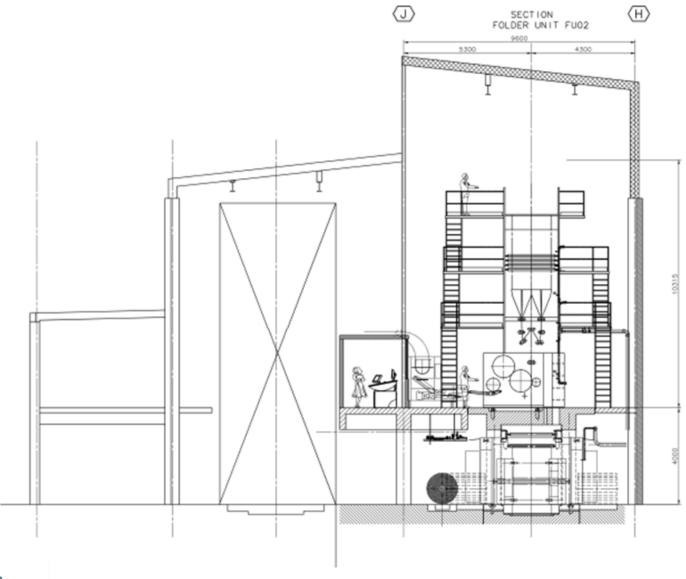
NEW ZEALAND - WELLINGTON

- 4 Towers
- 2 Folders
- Variable Web









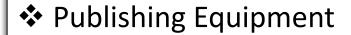


NEW ZEALAND - CHRISTCHURCH





CANBERRA



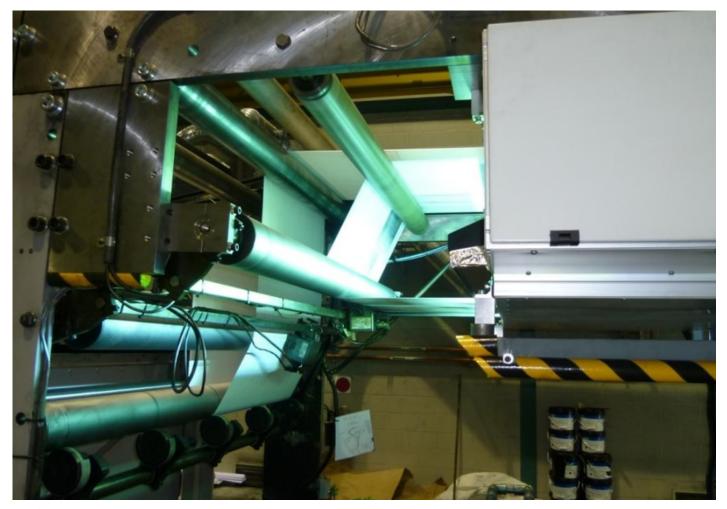
❖ Variable Web With

*****UV





UV CANBERRA / NORTH RICHMOND





NORTH RICHMOND







He who has the most toys wins!

News Notes





He who has the most toys wins!

Super Panorama





The answer is YES

Flexibility















NOT The End

Thankyou jon.clarke@fairfaxmedia.com.au

